



## Previous Conference Programs

2005 2006 2007 2008

### The 2007 Washington Non-Profit Legal & Tax Conference® Program

March 1-2, 2007  
J.W. Marriott Hotel  
Washington, D.C.

#### Wednesday Evening, February 28

6:30-8:00 PM Introduction To The New Form 990

Salon G  
Harvey J. Berger  
Edward D. Coleman

#### Thursday, March 1

8:00 AM Continental Breakfast

Grand Foyer

#### Morning Session

Moderator: Edward D. Coleman

5:00-6:30 PM Early Registration  
9:00 AM Current Developments Affecting Exempt Organizations  
9:50 AM Katie Bar The Door. IRS Audit Plans & How To Deal With Them  
10:35 AM *Questions & Answers*  
10:50 AM Charitable Gifts Of IRAs, Art, Real Estate And Junk... The Latest Tax Laws  
11:40 AM Governance Issues Confronting Non-Profits

**Salons III & IV**  
  
Registration Area  
Bruce R. Hopkins  
Marcus S. Owens

**12:00 PM Luncheon**  
**Speaker: Honorable Jim McCrery (invited)**

Conrad Teitell  
Suzanne Ross  
McDowell

**Salons I & II**

#### Afternoon Session I: UBIT & IRS Reporting

Moderator: Joseph E. Lundy

2:00-5:30 PM

2:00 PM UBIT: Understanding the Rules and Current Issues  
2:45 PM UBIT: Case Studies  
3:30 PM *Questions & Answers*  
3:45 PM Non-Profit Reporting to the IRS & Related Issues  
5:00 PM *Questions & Answers*

**Salon III**

Joseph E. Lundy  
David M. Repass

D. Greg Goller

#### Afternoon Session II: Charitable Fundraising; Intermediate Sanctions

Moderator: David P. Goch

2:00-5:30 PM

2:00 PM Charitable Solicitations: What You Should Know  
3:00 PM State Law Regulation of Charitable Fundraising  
3:30 PM *Questions & Answers*  
3:45 PM Latest Developments In Intermediate Sanctions including Case Studies  
  
5:15 PM *Questions & Answers*

**Salon IV**

David P. Goch  
Karl E. Emerson

David M. Repass  
Howard M.  
Schoenfeld

#### Afternoon Session III: Deferred Compensation; Planned Giving

Moderator: Edward D. Coleman

2:00-5:30 PM

2:00 PM Developments in Deferred Compensation For Exempt Organizations (Section 403(b))  
2:45 PM Developments in Deferred Compensation For Exempt Organizations (Section 457)  
3:30 PM *Questions & Answers*

**Salon G**

Robert J. Architect  
Cheryl E. Press

**Planned Giving**  
**Moderator: Aen W. Webster**

3:45 PM Sophisticated Issues Confronting Planned Giving

Deborah M. Beers  
Laura H. Peebles

5:15 PM *Questions & Answers*

---

## Thursday Evening, March 1

**5:45-7:00 PM Registrants' Reception  
(Sponsored by Webster, Chamberlain & Bean)**

**Garden Terrace**

---

## Friday, March 2

7:30 AM Continental Breakfast

Grand Foyer

### Morning Session

8:30 AM Update from the IRS

**Salons III & IV**

Catherine E.  
Livingston

9:20 AM The Tax Act of 2006; Election Years And Taxes Dont Mix

Wendell R. Bird

10:05 AM *Questions & Answers*

### Morning Breakout Session I: Private Foundations and Religious Organizations

**Moderator: Charles M. Watkins**

**10:20 AM-12:00 PM**

10:20 AM Current Issues Affecting Private Foundations

Victoria B. Bjorklund

11:05 AM Recent Developments Affecting Churches and Religious Organizations

Deirdre Dessingue

11:50 AM *Questions & Answers*

### Morning Breakout Session II: Non-Profit Accounting Developments

**Moderator: Edward D. Coleman**

**10:20 AM-12:00 PM**

10:20 AM Non-Profit Accounting Developments

Richard F. Larkin

### Morning Breakout Session III: Lobbying And Political Activities By Non-Profits; Government Ethics

**Moderator: Alan P. Dye**

**10:20 AM-12:00 PM**

10:20 AM Lobbying and Political Activities By Non-Profits

Alan P. Dye

11:05 AM Government Ethics

Heidi K. Abegge

11:50 AM *Questions & Answers*

**12:00 PM**

**Luncheon**

**Speaker: Eric A. San Juan**

**Salons I & II**

### Afternoon Session I: Legal Ethics

**1:30-3:30 PM**

1:30 PM Resisting The Dark Side: Compliance vs. Ethics For Non-Profit Counsel

Jack Marshall

### Afternoon Session II: Non-Tax Issues

**Moderator: Hugh K. Webster**

**1:30-3:30 PM**

1:30 PM Executive Employment Issues Facing Non-Profits

Charles M. Watkins

2:30 PM Developments Affecting Associations

Robert M. Skelton

### Afternoon Session III: Non-Profits and Health Care

**Moderator: Michael I. Sanders**

**1:30-3:30 PM**

1:30 PM Partnerships and Joint Ventures

Michael I. Sanders

2:30 PM Health Care Tax Update

Thomas K. Hyatt