



Previous Conference Programs

2005 2006 2007 2008

The 2008 Washington Non-Profit Legal & Tax Conference® Program

February 28-29, 2008

J.W. Marriott Hotel

Washington, D.C.

Wednesday Evening, February 27

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|--------------|---|--|
| 5:00-6:30 PM | Early Registration | Grand Registration |
| 6:30-8:00 PM | Introduction to Forms 990-T; 990-PF; and 4720 | Salon G Harvey J. Berger Edward D. Coleman |

Thursday, February 28

| | | |
|---|---|--------------------------|
| 8:00-9:00 AM | Continental Breakfast | Grand Foyer |
| Morning Session | | Salons III and IV |
| Moderator: Edward D. Coleman | | |
| 9:00 AM | Current Developments Affecting Exempt Organizations | Marcus S. Owens |
| 9:50 AM | Capitol Hill Report | Roger Colinvaux |
| 10:35 AM | <i>Questions and Answers</i> | |
| 10:50 AM | Estate Tax Revision...behind the scenes and on the spot Estate Planning and other lessons from wise (and some whimsical) testators | Conrad Teitell |
| 11:40 AM | Nonprofit Compensation: Tax And Corporate Governance Issues | Suzanne Ross McDowell |
| 12:30 PM | LUNCHEON <i>Speaker: Jay Hein</i> | Salons I and II |
| Afternoon Session I: UBIT and IRS Reporting | | Salon II |
| Moderator: Joseph E. Lundy | | |
| 2:00-5:30 PM | | |
| 2:00 PM | UBIT: Understanding the Rules and Current Issues | Howard M. Schoenfeld |
| 2:45 PM | UBIT: Case Studies | David M. Repass |
| 3:30 PM | <i>Questions and Answers</i> | |
| 3:45 PM | Non-Profit Reporting to the IRS: The New Form 990 | D. Greg Goller |
| 5:00 PM | <i>Questions and Answers</i> | |
| Afternoon Session II: Charitable Fundraising; Donor Advised Funds and Supporting Organizations | | Salon IV |
| Moderator: David P. Goch | | |
| 2:00-5:30 PM | | |
| 2:00 PM | Charitable Solicitations: What You Should Know | David P. Goch |
| 3:00 PM | State Law Regulation of Charitable Fundraising | Richard A Morris |
| 3:30 PM | <i>Questions and Answers</i> | |
| 3:45 PM | The New Private Foundations: Donor Advised Funds And Type III Supporting Organizations | David M. Repass |
| 5:15 PM | <i>Questions and Answers</i> | |
| Afternoon Session III: Deferred Compensation; Planned Giving | | Salon G |

Moderator: Wendell R. Bird
Moderator: Edward D. Coleman
2:00-5:30 PM

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| 2:00 PM | Developments in Deferred Compensation For Exempt Organizations (Section 403(b)) | Robert J. Architect |
| 2:45 PM | Developments in Deferred Compensation For Exempt Organizations (Section 457) | Cheryl E. Press |
| 3:30 PM | <i>Questions and Answers</i> | |
| 3:45 PM | Charitable Giving: Recent Developments And Overlooked Techniques | Jerry J. McCoy Laura H. Peebles |
| 5:15 PM | <i>Questions and Answers</i> | |

Thursday Evening, February 28

Registrants' Reception: (Sponsored by Webster, Chamberlain and Bean)
5:45-7:00 PM

Garden Terrace

Friday, February 29

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|--------------|--|-----------------|
| 7:30-8:30 AM | Continental Breakfast Speaker: Joseph M. Brodecki | Salons I and II |
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Morning Session

Moderator: Edward D. Coleman
8:30-10:20 AM

Salons III and IV

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|----------|--|-------------------|
| 8:30 AM | Update from the IRS | Ronald J. Schultz |
| 9:20 AM | Political Activity Of Non-Profit Organizations | Alan P. Dye |
| 10:05 AM | <i>Questions and Answers</i> | |

Morning Breakout Session I: Private Foundations and Religious Organizations

Moderator: Charles M. Watkins
10:20 AM-12:00 PM

Salon III

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|----------|--|-----------------------|
| 10:20 AM | Current Issues Affecting Private Foundations | Victoria B. Bjorklund |
| 11:05 AM | Recent Developments Affecting Churches and Religious Organizations | Deirdre Dessingue |
| 11:50 AM | <i>Questions and Answers</i> | |

Morning Breakout Session II: Not-For-Profit Accounting and Auditing Update

Moderator: Edward D. Coleman
10:20 AM-12:00 PM

Salon IV

| | | |
|----------|------------------------------------|-------------------|
| 10:20 AM | Non-Profit Accounting Developments | Richard F. Larkin |
| 11:50 AM | <i>Questions and Answers</i> | |

Morning Breakout Session III: Non-Profits and Health Care

Moderator: Michael I. Sanders
10:20 AM-12:00 PM

Salon G

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|----------|---------------------------------|--------------------|
| 10:20 AM | Partnerships and Joint Ventures | Michael I. Sanders |
| 11:05 AM | Health Care Tax Update | Thomas K. Hyatt |
| 11:50 AM | <i>Questions and Answers</i> | |

12:00 PM **LUNCHEON**
Speaker: John H. Graham, IV **Salons I and II**

Afternoon Session I

Moderator: Edward D. Coleman
1:30-3:30 PM

Salon G

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|---------|--|--------------------------|
| 1:30 PM | Current Tax Issues For Colleges and Universities | Bertrand M. Harding, Jr. |
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Afternoon Session II

Moderator: Arthur L. Herold
1:30-3:30 PM

Salon III

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|---------|---|--|
| 1:30 PM | Current Issues Affecting Associations, Including General Antitrust, Employment, and Contracts | Arthur L. Herold James S. Wilson, Jr. |
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Afternoon Session III: Legal Ethics

1:30-3:30 PM

1:30 PM When the Good Guys Do Bad Doing Good: Ethical Challenges for Non-Profit Counsel

Evening Session: (Repeat of Wednesday Evening Session)

4:00-5:30 PM

4:00 PM Introduction to Forms 990-T; 990-PF; and 4720

Salon IV

Jack Marshall

Salon G

Harvey J. Berger
Edward D. Coleman